VAT Controller & VATPacks

taxautomation

Take control of VAT Compliance

Organisations with multiple VAT registrations face the challenge of ensuring that all VAT returns are submitted on time. VAT Controller provides a 360° overview of the return status for every VAT registration in an organisation.

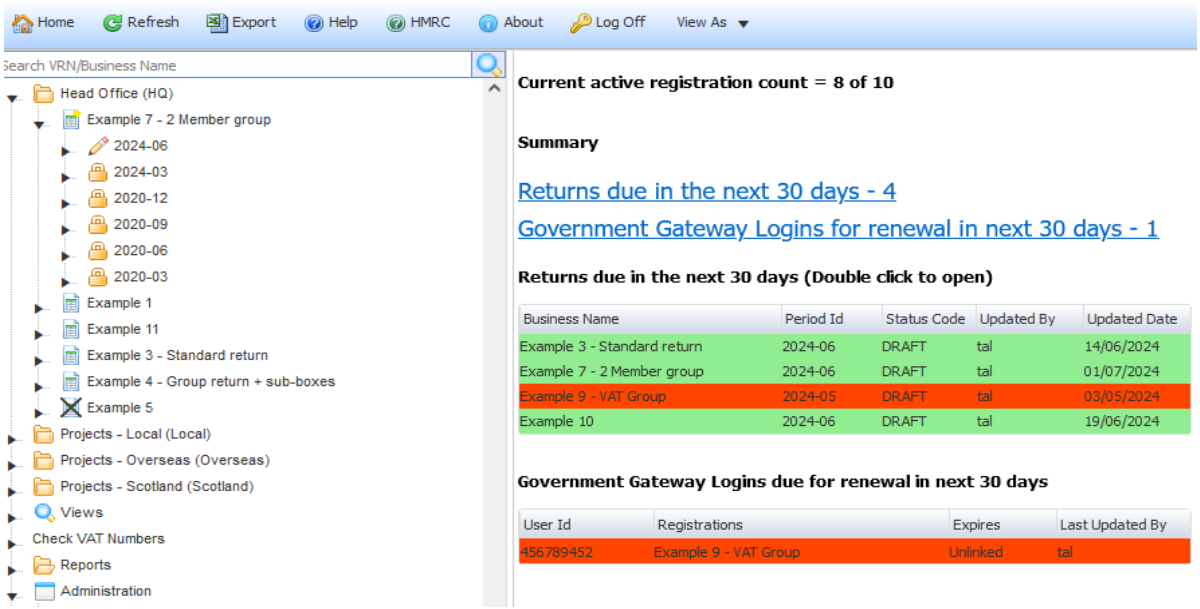
A central repository for standing data, along with secure document storage for uploaded files makes VAT Controller ideal for effective central management of shared service centres or any decentralised organisation, with all users accessing the same secure database wherever they are located.

"We knew we needed a centralised platform and a better way of managing the preparation, consolidation and review of the Group's VAT Returns. Tax Automation's VAT Controller represented good value and even better it did everything that we were looking for."

John Bentley, Head of Group Tax, Balfour Beatty plc

"VAT Controller has given us the control and governance that we needed. It provides us with due diligence and an audit trail. Authorised senior people can sign off on the numbers with confidence – they can log into VAT Controller and all the information is there."

Rachael Hurst, Indirect Tax Manager, BAE Systems plc



A SaaS solution designed for corporates and professional services firms

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Key features

VAT returns prepared in Excel or by any 3rd party processing system can be easily imported and included in the 3-stage audited sign off process before submission to HMRC.

- **Dashboard summary** of outstanding returns and HMRC link expiry dates
- **Automated consolidation** of VAT Group returns
- **Complete history** of VAT returns filed
- **Track amendments** to filed returns
- **Configurable analyses** of VAT Return boxes
- **Easily configurable** to control user access to specific registrations
- **Central repository** for all VAT related admin including document storage
- **Reminder emails** that are configurable for all users
- **Check UK and EU VAT numbers** as an optional module
- **Support desk** access by email and phone
- **HMRC and auditor** friendly

"We wanted to implement a solution that would enable us to have more control around our VAT Returns with a clear audit trail, and VAT Controller has helped us achieve this. Another key benefit is that it puts all the data into one central location."

"I wouldn't hesitate in recommending the product."

Sandy Frew , Director of Tax, ITV plc

"We started off with what we thought was one small need around our internal approval controls and, thanks to Tax Automation's VAT Controller, the solution we developed was a completely streamlined, end-to-end VAT returns payment process."

Tax Manager, FTSE100 Investment Bank

By bringing together online filing, document storage, best practice sign-off procedures and a comprehensive audit trail into one robust platform, VAT Controller significantly improves transparency and risk management in your VAT compliance

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VATPacks

Vat Controller supported by Excel based VATPacks are the flexible solution to ensuring MTD4VAT compliance. VATPacks can be as simple as the vanilla VATPack up to a full suite of bespoke templates which maximize automation of your VAT return preparation process.

Vanilla VATPack

The vanilla VATPack, included as part of the VAT Controller platform, ensures users are compliant with HMRC's 'Digital links' requirement while retaining their existing Excel based VAT return preparation process.

This version of the VATPack is designed to be "slotted into" existing in-house Excel files to provide the functionality required for MTD compliance. The standard VATPack includes:

- **Upload multiple data** sources including multi-tabbed Excel files with cross-tab formulae – MTD digital link version of "copy&paste"
- **Customisable** Control and Import tabs allow in-house process guidance and logos to be included
- **VAT Account** for review prior to upload to VAT Controller
- **Audit trail** recording data imports, VAT Controller upload and other events
- **SAP, Xero, QuickBooks and Sage** versions also available

Bespoke VATPack

If you have concerns about the efficiency and validation controls in your existing Excel VAT files, we can work with you to create bespoke VATPacks tailored to your organisation's data sources, processes and calculations.

We can automate the initial data cleansing and manipulation, validation tests and reconciliation work for high volumes of transactional data.

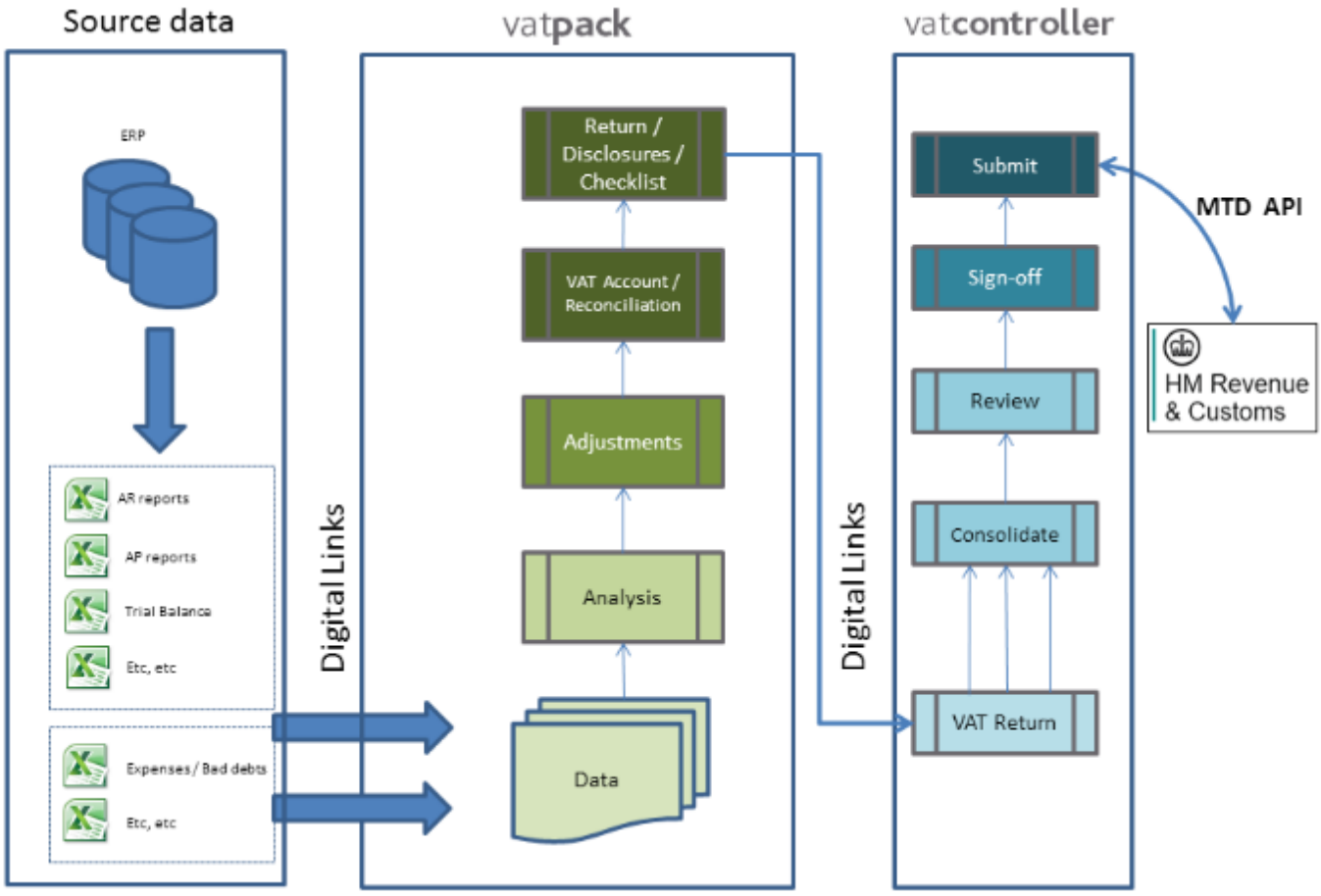
Bespoke VATPacks are particularly suited to anyone with concerns about the quality of the source data available, or who wants to ensure standardisation of the end-to-end VAT return preparation and review process.

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From our experience in providing intelligent VAT solutions to large corporates for many years, we know that VAT affairs are rarely straightforward.
Our flexible, hybrid technology approach seamlessly combines any existing Excel based processes by using our Excel VATPacks in conjunction with VAT controller's powerful database.



As part of the VAT Controller solution, our VATPacks provide:

- **A fully MTD compliant** end to end process
- **Automated data transformation** replacing the need to spend hours formatting, cutting & pasting, VLOOKUPS, filtering and creating pivot tables
- **A clearly defined and documented process** to improve business continuity
- **Comprehensive audit trail**
- **One click upload** to the VAT Controller platform including a read-only copy of the VATPack
- **A range of options** from our standard core VATPack functionality to bespoke VATPacks which retain the best of your current compliance process but include considerable automation to significantly reduce risk and increase efficiency

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